



Hoyne Bancorp, Inc. Initial Public Offering of Common Stock

June 17, 2025

CHICAGO, June 17, 2025 /PRNewswire/ -- Hoyne Bancorp, Inc., a newly formed Delaware corporation and proposed holding company for Hoyne Savings Bank, headquartered in Chicago, Illinois, today announced that it has filed a registration statement on Form S-1 with the U.S. Securities and Exchange Commission relating to the proposed initial public offering of its common stock in the conversion of Hoyne Savings, MHC, a federally chartered mutual holding company, into the stock form of organization. The shares of common stock to be sold in the offering are expected to be offered by Hoyne Bancorp, Inc., which will become the holding company for Hoyne Savings Bank upon completion of the conversion.

Keefe, Bruyette & Woods, A Stifel Company will act as financial advisor in connection with Hoyne Bancorp, Inc.'s stock offering and assist in the marketing of Hoyne Bancorp, Inc.'s common stock. Vedder Price P.C. is serving as legal counsel to Hoyne Bancorp, Inc.

This press release is neither an offer to sell nor a solicitation of an offer to buy common stock. The proposed offering will be made only by means of a prospectus.

A registration statement relating to the proposed initial public offering of common stock has been filed with the Securities and Exchange Commission but has not yet become effective. These securities may not be sold nor may offers to buy be accepted prior to the time the registration statement becomes effective. This press release shall not constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

This press release may contain forward-looking statements, which can be identified by use of the words such as "estimate," "project," "believe," "intend," "anticipate," "plan," "seek," "expect" and words of similar meaning. Such forward-looking statements reflect Hoyne Bancorp, Inc.'s current

beliefs and expectations and are inherently subject to significant business, economic and competitive uncertainties and contingencies, many of which are beyond Hoyne Bancorp, Inc.'s control, and actual results of operations may differ materially from historical results or current expectations. Except as may be required by applicable law or regulation, Hoyne Bancorp, Inc. does not undertake to publicly update or revise its forward-looking statements.